

MONEY 101 EDUCATION

0.05 Opening Comments by Instructor



1. TAKE ATTENDANCE

2. TURN ON RECORDING

3. WELCOME & GOAL – Explain the program's goal is to “Take The Fear Out of Finance!” ...and learn how to ask questions. Recognize financial anxiety is related to the fact we feel we are not meeting expectations and a fear of math. It is very common.
4. SCORE SERVICES – Ask - how many have used Score mentoring services? Explain the need to test out mentors to find a good match. (You need to kiss many frogs before you find a prince.) Offer to make direct referrals for business mentors.
5. MONEY 101 EDUCATION Program and Website – Review all segments. Show how to navigate the website to download the curriculum and handouts. Show the live class calendar, how to get the registration links for future segments, and review the AYOP and Private Appointment web pages.
6. PRIVATE SESSIONS – Remind enrollees to wait until they’ve completed three classes AND three homework assignments before booking. Show how to book on the website.
7. RULES OF THE ROAD - review
 - Be online at 4:25 PM
 - Keep your screen on – unless you go for a bathroom break
 - HAVE LIGHT – shine on their face
 - CHANGE Zoom Screen NAME – to the name you wish to be called (Auditors must indicate they are auditing.)
 - Set yourself up in a quiet room with no interruptions, avoid multi-tasking – give yourself time to learn something new and grow.
 - No eating. Drinking is fine
 - Class Recordings are usually sent out 24 hours after class.
 - Do NOT miss class, as you will feel lost – if you must miss class, watch the video first.
 - DO THE ASSIGNMENTS, which are sent with the video recording. (read 0.03)
 - When submitting assignments - please start a new email thread and put your name in the subject line – best practice “homework on 1-1-2025 submitted by Molly Pitcher.”
 - Assignments should be received 48 hours before the next class (MONDAY afternoon) – otherwise, I cannot promise to review.
 - Homework helpers are available – and FREE – dedicated volunteers
 - Keep INSTRUCTOR OUTLINE handy to follow along – minimizes note-taking
 - Confidentiality – information is private,
 - Share Student SUCCESS statistics
8. INTRODUCTIONS – in 10 words, share something about your day job, business, passions, personality, or where you live.