

MONEY 101 EDUCATION

1.95 Comments after the Foundation Segment

It was a wonderful experience having you in the Foundation Segment. Regarding Next Steps.



1. **MAKE A FINANCIAL TO DO LIST:**

- Write a short, manageable TO DO list – no more than five items you want to accomplish to improve your financial life.
- Put a **realistic date** by which you wish to accomplish each item next to each task.
- Stick it somewhere visible to remind you of the task/goal each morning when I wake up.

I hope your list includes preparing your Cash Flow and Personal Financial statements. However, I have learned that people fear looking at their finances and are paralyzed. Try to get over the "judgment" and be kind to yourself. Once you have a starting point, it gets easier.

Remember, KNOWLEDGE IS POWER... you can quickly bring about change, but first learn your starting point. It is simpler than you think, although it takes some discipline.

2. **MAKE AN APPOINTMENT** – I am here to help you set and achieve personal financial goals – and work through hardships (loss of jobs, divorce, and unexpected things that impact your finances), so make an appointment for a FREE private session. Here is the link for scheduling
<https://calendly.com/money101education/money-101-diane-drey-private-free-consultation>
3. **ANSWER SCORE'S SURVEY**—The “big wigs” at Score will send you a survey. Please fill it out as it gives them meaningful feedback and helps them understand the importance of this program.
4. **REMINDER FOR LINKEDIN RECOMMENDATION**— As mentioned in Assignment #4, if you enjoyed the experience, please connect with me on LinkedIn.
5. **SHARE YOUR KNOWLEDGE** – You have learned so much about finances. Please share your knowledge with family and friends – it spreads good karma and, of course, encourages others to join Money 101
6. **IF YOU WANT TO REPEAT THIS SEGMENT FOR FREE** – email me now, and I will add you to the list for the next time we offer this segment. Repeats are ALWAYS Free.

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